

TRUSTEE QUESTIONNAIRE

CASE NUMBER: _____

This completed form should be submitted to the Trustee at least 10 days before your Meeting of Creditors. For questions asking “yes” or “no,” please circle the answer that applies to you. YOUR ATTORNEY SHOULD HELPYOU FILL THIS OUT AND PROVIDE IT TO THE TRUSTEE.

1. **Your name(s):** _____

2. **Address(s):** _____

3. **Soc. Sec. No.** _____

4. **Phone number:** () _____ - _____ () _____ - _____

5. **E-Mail Address:** _____

6. **Marital Status:** (a) Married & Living Together (b) Separated (c) Divorced (d) Single

7. **Number of people in your home:** _____

Names/Ages: _____

8. **Payments to the Trustee:**

_____ Automatic wage deduction from your employer for: Debtor 1 / Debtor 2

_____ TFS payment from your bank account, MUST begin 21 days after case filed

9. **YES NO MOVED: Going back 2 years from the date you filed this case, for any period did you live in a state other than Virginia?**

If yes, list all states in which you lived during the prior 3 years:

State Date moved there Date left there

10. **YES NO PRIOR CASES: Have you ever filed any kind of bankruptcy case before?**

11. **YES NO CHILD SUPPORT OR ALIMONY:**

Are you required to pay child support or spousal support, for either an ongoing obligation or arrears. Debtor 1 / Debtor 2

The name of the person to whom you owe support:

Address: _____

Phone No: _____

Monthly support payment is \$ _____.

Portion of payment going toward arrears is \$ _____.

The total amount of arrears you owe is \$ _____.

12. YES NO **DEBTS THAT WILL NOT DISCHARGE (BE FORGIVEN):**
Has your attorney advised you, or are you otherwise aware, that any of your debts are “non-dischargeable” in this bankruptcy case? If yes, list them:

13. YES NO **INCOME CHANGE: Do you expect your income to increase or decrease?**
For any increase please explain:

For any decrease please explain:

15. YES NO **TAX RETURNS:**
Have you filed all state and federal income tax returns for the prior five (5) years? If not, which years are unfiled and why?

Federal: _____

State: _____

What federal and/or state income tax refund did you receive last year?

Federal: \$ _____ State: \$ _____

16. YES NO **STUDENT LOANS: Do you owe any student loans?**

Balance owed: \$ _____

Monthly payment under your repayment plan: \$ _____

If the loan is in deferment, why? _____

17. YES NO **MAY NOT SELL/DISPOSE OF PROPERTY: Do you understand and agree that while you are in Chapter 13 you cannot sell, transfer, refinance, or place a lien against any property without first obtaining an order of approval from the Court?**

18. YES NO **MAY NOT BORROW MONEY: Do you understand and agree that while you are in Chapter 13 you cannot incur additional debt in an amount totaling more than \$15,000.00 total over the life of this case, without first obtaining an order of approval from the Court?**

18. YES NO **Did your attorney assist you in filling out this questionnaire?**

I declare under penalty of perjury that I have read the answers contained in the above Trustee’s Questionnaire and that they are true and correct as of this date.

Signed: _____

Date: _____

Signed: _____

Date: _____